



## STSA 69<sup>th</sup> ANNUAL MEETING RELATIONSHIP DISCLOSURE INDEX

### The Society of Thoracic Surgeons Education Disclosure Policy

As a sponsor of continuing medical education accredited by the Accreditation Council for Continuing Medical Education (ACCME), The Society of Thoracic Surgeons requires that any individual who is in a position to control the content of an educational activity must disclose all financial relationships with any ineligible companies. This is to ensure that all decisions related to the planning, faculty selection, delivery, and evaluation of accredited education are made without any influence or involvement from the owners and employees of an ineligible company. The ACCME defines ineligible companies as those whose “primary business is producing, marketing, selling, reselling, or distributing health care products used by or on patients.” The question of whether a disclosed conflict situation could represent undue influence on the educational activity by an ineligible company or whether the disclosed information is sufficient to consider an abstract, presentation, or other educational enduring material to represent potentially biased information must be mitigated prior to an individual’s involvement in STS educational programming.

Required disclosures must include all financial relationships with ineligible companies in the prior 24 months. Examples of financial relationships include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. Individual stocks and stock options should be disclosed; diversified mutual funds do not need to be disclosed. Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual’s institution receives the research grant and manages the funds.

Individuals who are owners or employees of ineligible companies are excluded from controlling content or participating as planners or faculty in STS educational activities. There are three exceptions to this exclusion—employees of ineligible companies can participate as planners or faculty in these specific situations:

1. When the content of the activity is not related to the business lines or products of their employer/company.
2. When the content of the accredited activity is limited to basic science research, such as preclinical research and drug discovery, or the methodologies of research, and they do not make care recommendations.
3. When they are participating as technicians to teach the safe and proper use of medical devices, and do not recommend whether or when a device is used.

Disclosure is mandatory for any person involved in the planning, management, presentation, and/or evaluation of STS educational activities. Failure to disclose all relationships with ineligible companies disqualifies the individual from being a planning committee member, a teacher, or an author of educational materials, and this individual cannot have any responsibility for the development, management, presentation, or evaluation of STS educational activities. This requirement is intended neither to imply any impropriety of such relationships nor to prejudice any individual planner, presenter or author. It is merely to identify such relationships through full disclosure, and to allow STS to assess and mitigate potential influences on the educational activity prior to the planning and implementation of an educational activity. Speakers are required to disclose that they have nothing to disclose if this is the case.

Additionally, the fact that the presentation, paper, or other educational product describes (a) the use of a device, product, or drug that is not FDA approved or (b) an off-label use of an approved device, product, or drug or (c) a new or evolving topic advocating for, or promoting, practices that are not, or not yet, adequately based on current science, evidence, and clinical reasoning must also be disclosed. This requirement has been adopted in response to FDA policy and case law involving medical societies, and is not intended to prohibit or inhibit independent presentation or discussion regarding the uses of devices, products, and drugs as described in (a) or (b) above.

All relevant financial information will be disclosed to learners before they engage with or access STS educational content and activities. For live presentations, all disclosures must be stated orally and on a slide at the beginning of the presentation and will be noted in published material related to the activity. Disclosure to learners will include each of the following:

1. The names of the individuals with relevant financial relationships.
2. The names of the ineligible companies with which they have relationships.

3. The nature of the relationships.
4. A statement that all relevant financial relationships have been mitigated.

Disclosure to learners must not include ineligible companies' corporate or product logos, trade names, or product group messages. If applicable, the absence of relevant financial relationships with ineligible companies will also be disclosed to learners.

In order to ensure that STS educational activities are free of marketing or sales of products and services, faculty must not actively promote or sell products or services that serve their professional or financial interests during accredited education. Slides, handouts, and other materials utilized as part of an educational activity cannot contain any advertising, trade names or a product group message.

*Amended by the STS Executive Committee: June 9, 2021*

## **ACCREDITATION & CREDIT DESIGNATION STATEMENTS**

This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through the joint providership of The Society of Thoracic Surgeons and The Southern Thoracic Surgical Association. The Society of Thoracic Surgeons is accredited by the ACCME to provide continuing medical education for physicians.

The STS designates this live activity for a maximum of 16.50 *AMA PRA Category 1 Credit(s)*<sup>™</sup>. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

## **STSA CONTINUING MEDICAL EDUCATION (CME) MISSION STATEMENT**

The continuing medical education mission of the Southern Thoracic Surgical Association is to design and deliver high-quality, practical, innovative, and scientifically rigorous educational programming at its Annual Meeting in the areas of cardiovascular, thoracic, and congenital heart surgery, as well as ethics and professionalism, leadership, and practice management.

Such educational programming is meant to advance the overall competence of cardiovascular, thoracic, and congenital heart surgeons, and ultimately to help them improve their patient outcomes and promote patient safety.

Continuing medical education activities are presented in a variety of formats at an STSA Annual Meeting; these include [but are not limited to] presentations of peer-reviewed scientific abstracts, updates on relevant scientific research, didactic presentations, debates, video presentations, and sub-specialty-specific breakout sessions. All educational sessions include the opportunity for questions, answers, and discussion to further support the educational needs of the meeting attendees and the program learning objectives.

STSA educational activities are developed and provided with the intent of confirming an existing knowledge base, imparting new knowledge, enhancing competence in the content areas covered, and addressing identified professional practice gaps. The expected results include participants' reporting greater confidence in their clinical care skills and a willingness to change their behavior or adapt new strategies as appropriate.

## **ELECTRONIC CME EVALUATION**

The STSA 69th Annual Meeting evaluation and CME credit claim process is electronic. Registrants who wish to receive CME credit for sessions they attend will be required to complete the electronic evaluation for the session and the overall meeting evaluation. This is the only way physicians can earn CME credit for their attendance. Using the electronic evaluation system, registrants can complete the meeting evaluation, claim CME credit, and print CME certificates. Certificates of Attendance are also available for non-physician attendees.

The electronic evaluation provides attendees the opportunity to offer feedback to the STSA Council and Program Committee regarding content offered, including information about applicability of the content to current practice, quality of the material presented, and recommendations for future programming. This information is invaluable in the planning of future STSA educational programs.

In addition to being useful for program planning, program evaluation and future needs assessment are important components of the requirements that the STS must meet to maintain accreditation through the Accreditation Council for

Continuing Medical Education (ACCME). It is by meeting the requirements set forth by the ACCME that the STS is able to award CME credit for educational programming.

The electronic evaluation can be completed by meeting registrants on the STSA mobile application or onsite at the computer kiosk located in the **Grand Ballroom Foyer near the registration desk**.

Attendees can also access evaluations by visiting the online evaluation website through personal computers or handheld devices at <https://www.xcdsystem.com/stsa>. In order to make this process more convenient for attendees, the meeting evaluations will be available online through Friday, February 3, 2023.

This process will allow the STS and the STSA to maintain an electronic record of CME earned by physicians. Files will be maintained for a minimum of six years. Any questions regarding this process should be directed to STSA Headquarters at (312) 202-5892 or via e-mail at [stsa@stsa.org](mailto:stsa@stsa.org).

#### **STSA 69<sup>th</sup> Annual Meeting Commercial Support**

The Southern Thoracic Surgical Association gratefully acknowledges the following benefactors for their support of the STSA 69<sup>th</sup> Annual Meeting:

Gold Benefactor  
Abbott  
Edwards Lifesciences

The Southern Thoracic Surgical Association gratefully acknowledges the following for their educational grant support:

Abbott  
AstraZeneca  
Edwards Lifesciences  
Ethicon  
Medtronic

# COMMERCIAL DISCLOSURE STATEMENTS OF PROGRAM PLANNERS AND ABSTRACT REVIEWERS

**STSA would like to thank the following STSA leaders for planning the educational content of the STSA 69<sup>th</sup> Annual Meeting. Unless otherwise noted, these STSA leaders have no relevant commercial relationships to disclose. All commercial relationships have been mitigated.**

## **Commercial Relationships of STSA 69<sup>th</sup> Annual Meeting Program Planners**

**R. Alnajjar:** Speakers Bureau/Honoraria: Auris J&J, Edwards Lifesciences, Intuitive Surgical; Consultant/Advisory Board: Auris J&J, Edwards Lifesciences, Intuitive Surgical; **G. Arnautakis:** Consultant/Advisory Board: Terumo Aortic; **V. Badhwar:** Research Grant: Abbott; **S. Blackmon:** Consultant/Advisory Board: Scanlan; Research Grant: Medtronic, Steris; **M. Block:** Other Research Support: Genentech; **S. Broderick:** Consultant/Advisory Board: AstraZeneca, Bristol Myers Squibb, Iovance Biotherapeutics; **M. Daneshmand:** Consultant/Advisory Board: Lung Bioengineering; **M. Edwards:** Consultant/Advisory Board: AstraZeneca; **E. Gillaspie:** Speakers Bureau/Honoraria: American Society of Clinical Oncology (ASCO); **S. Hoff:** Consultant/Advisory Board: AtriCure; **J. Jacobs:** Consultant/Advisory Board: American Academy of Dermatology, SpecialtyCare; **J. Javidfar:** Consultant/Advisory Board: Cook Medical; **M. Jessen:** Ownership Interest: United Health Care Products, Inc.; **T. Kaneko:** Consultant/Advisory Board: Abbott, Edwards Lifesciences, Medtronic; **W.B. Keeling:** Consultant/Advisory Board: AngioDynamics, Penumbra, Inc.; **S. Khansarinia:** Employment: Intuitive Surgical; **S. LeMaire:** Consultant/Advisory Board: Cerus, Terumo Aortic; Other Research Support: CytoSorbents, Terumo Aortic; **B. Leshnowar:** Consultant/Advisory Board: Artivion, Inc., Endospan, Inc.; **D. Miller:** Speakers Bureau/Honoraria: Acumed, Ethicon, TelaBio, Inc.; **D. Molena:** Consultant/Advisory Board: AstraZeneca, Johnson and Johnson; Speakers Bureau/Honoraria: Bristol Myers Squibb; **H. Patel:** Consultant/Advisory Board: Medtronic, W. L. Gore & Associates; **A. Pickens:** Speakers Bureau/Honoraria: Ethicon Endo-Surgical, Intuitive Surgical; **O. Preventza:** Consultant/Advisory Board: Terumo Aortic, W. L. Gore & Associates; **T.B. Reece:** Consultant/Advisory Board: Terumo, W. L. Gore & Associates; **W. Ryan:** Consultant/Advisory Board: Medtronic; **B. Taylor:** Consultant/Advisory Board: W. L. Gore & Associates; **V. Thourani:** Consultant/Advisory Board: Abbott Vascular, Boston Scientific, Edwards Lifesciences; Research Grant: Abbott Vascular, Boston Scientific, Edwards Lifesciences; **S. Yang:** Speakers Bureau/Honoraria: Intuitive Surgical

**DDaniel L. Miller:** *President, Program Committee, Postgraduate Committee*

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**DShanda H. Blackmon:** *Program Committee, Postgraduate Committee*

**Mark Bleiweis:** *Program Committee*

**Lisa Brown:** *Postgraduate Committee*

**DMelanie Edwards:** *Program Committee*

**DJeffrey P. Jacobs:** *Program Committee, Postgraduate Committee*

**Puja Khaitan:** *Postgraduate Committee*

**Christopher Knott-Craig:** *Postgraduate Committee*

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**DAllan Pickens:** *Program Committee*

**DBradley Taylor:** *Postgraduate Committee*

**DVinod H. Thourani:** *Program Committee, Postgraduate Committee*

**DStephen C. Yang:** *Program Committee, Postgraduate Committee*

**Abstract Reviewers**

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**D**Raed Alnajjar, MD  
Mara Antonoff, MD  
**D**George Arnaoutakis, MD  
Carl Backer, MD  
**D**Vinay Badhwar, MD  
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Joseph Turek, MD  
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Robert Van Haren, MD  
Benjamin Wei, MD  
**D**Stephen C. Yang, MD

## COMMERCIAL DISCLOSURE STATEMENTS OF MEETING FACULTY: PRESENTERS, MODERATORS & DISCUSSANTS

**These individuals have relevant commercial relationships to disclose. All commercial relationships have been mitigated. All remaining faculty on the educational program have no relevant commercial relationships.**

### **Commercial Relationships of STSA 69<sup>th</sup> Annual Meeting Faculty**

**K. Accola:** Consultant/Advisory Board: Edwards Lifesciences; Speakers Bureau/Honoraria: Abbott, AtriCure, Edwards Lifesciences; **I. Adachi:** Consultant/Advisory Board: Abbott, Abiomed, Berlin Heart, BIVACOR, Medtronic; **L. Aklog:** Employment: Lucid Diagnostics, Inc., PAVmed, Inc., Veris Health; Ownership Interest: Lucid Diagnostics, Inc., PAVmed, Inc., Veris Health; **V. Badhwar:** Research Grant: Abbott; **S. Blackmon:** Consultant/Advisory Board: Scanlan; Research Grant: Medtronic, Steris; **M. Block:** Other Research Support: Genentech; **D. Ceppa:** Consultant/Advisory Board: AstraZeneca, Medtronic; **M. Chu:** Speakers Bureau/Honoraria: Edwards Lifesciences, Medtronic, Terumo Aortic; **R. Cohen:** Consultant/Advisory Board: Medtronic; **N. Cohen:** Consultant/Advisory Board: Bayesian Health; Employment: Rx.Health; **W. Cooper:** Other: Cognitive Institute; **J. Coselli:** Consultant/Advisory Board: Abbott Laboratories, Medtronic, Terumo Aortic, W. L. Gore & Associates; Speakers Bureau/Honoraria: Terumo Aortic; Other Research Support: Abbott Laboratories, CytoSorbents, Edward Lifesciences, Medtronic, Terumo Aortic, W. L. Gore & Associates; Other: Terumo Aortic; **G.M. Deeb:** Consultant/Advisory Board: Medtronic; Nonremunerative Position of Influence: Medtronic; Research Grant: Medtronic; **M. Edwards:** Consultant/Advisory Board: AstraZeneca; **A. Estrera:** Consultant/Advisory Board: Artivion, W. L. Gore & Associates; **H.C. Fernando:** Other: Merck; **B. Gibney:** Consultant/Advisory Board: Intuitive Surgical; **E. Gillaspie:** Speakers Bureau/Honoraria: American Society of Clinical Oncology (ASCO); **K. Grubb:** Consultant/Advisory Board: Boston Scientific, Medtronic; Speakers Bureau/Honoraria: Boston Scientific, Edwards Lifesciences, Medtronic; Research Grant: Edwards Lifesciences; Other Research Support: Medtronic; **M. Hartwig:** Consultant/Advisory Board: Paragonix; Research Grant: BioMedInnovations, Paragonix, TransMedics, Inc.; **J. Headrick:** Speakers Bureau/Honoraria: Genentech, Intuitive Surgical, Lung Ambition; **J. Jacobs:** Consultant/Advisory Board: American Academy of Dermatology, SpecialtyCare; **J. Javidfar:** Consultant/Advisory Board: Cook Medical; **L. Kane:** Employment: TransMedics, Inc.; **S. Khansarinia:** Employment: Intuitive Surgical; **K. Kim:** Other: American College of Cardiology; **S. LeMaire:** Consultant/Advisory Board: Cerus, Terumo Aortic; Other Research Support: CytoSorbants, Terumo Aortic; **M. Levack:** Speakers Bureau/Honoraria: Medtronic; **M. Mack:** Other: Abbott, Edwards Lifesciences, Medtronic; **S.C. Malaisrie:** Consultant/Advisory Board: Artivion, Edwards Lifesciences, Medtronic, Terumo Aortic; Speakers Bureau/Honoraria: Artivion, Edwards Lifesciences; Medtronic, Terumo Aortic; Research Grant: Artivion, Edwards Lifesciences, Medtronic, Terumo Aortic; **L. Martin:** Consultant/Advisory Board: AstraZeneca, Ethicon, On Target Laboratories; **D. Miller:** Speakers Bureau/Honoraria: Acumed, Ethicon, TelaBio, Inc.; **D. Molena:** Consultant/Advisory Board: AstraZeneca, Johnson and Johnson; Speakers Bureau/Honoraria: Bristol Myers Squibb; **M. Mumtaz:** Consultant/Advisory Board: Abbott, AtriCure, Edwards, Medtronic; Speakers Bureau/Honoraria: Abbott, AtriCure, Edwards, Medtronic; Other Research Support: Abbott, AtriCure, Edwards, Z-Medica; **K. Nason:** Speakers Bureau/Honoraria: Cinemed, MDOutlook, LLC., Qessential Medical Market Research; **A. Pickens:** Speakers Bureau/Honoraria: Ethicon Endo-Surgical, Intuitive Surgical; **O. Preventza:** Consultant/Advisory Board: Terumo Aortic, W. L. Gore & Associates; **J. Quintessenza:** Consultant/Advisory Board: Genesee Biomedical, Inc.; Other Research Support: Autus Valve; **J. Sabik:** Consultant/Advisory Board: Medtronic; Other Research Support: Abbott; **M. Sancheti:** Speakers Bureau/Honoraria: Intuitive Surgical; **R. Smith:** Consultant/Advisory Board: Edwards Lifesciences; Speakers Bureau/Honoraria: Artivion, Edwards Lifesciences, Medtronic; Research Grant: Artivion, Edwards Lifesciences; **J. Sonett:** Consultant/Advisory Board: Medtronic; **V. Thourani:** Consultant/Advisory Board: Abbott Vascular, Boston Scientific, Edwards Lifesciences; Research Grant: Abbott Vascular, Boston Scientific, Edwards Lifesciences; **S. Weinstein:** Employment: SpecialtyCare, Inc.; Ownership Interest: SpecialtyCare, Inc.; **G. Woodard:** Consultant/Advisory Board: AstraZeneca, Roche Genentech; Speakers Bureau/Honoraria: AstraZeneca, Roche Genentech; **S. Yang:** Speakers Bureau/Honoraria: Intuitive Surgical; **A. Young:** Research Grant: National Institutes of Health (NIH)

# COMMERCIAL DISCLOSURE STATEMENTS OF STSA OFFICERS, COUNCIL AND COMMITTEE MEMBERS

**STSA would like to thank the following leaders for supporting the STSA 69<sup>th</sup> Annual Meeting as a member of the STSA Council and/or other STSA Committee. Unless otherwise noted, the STSA Officers, Council and Committee Members have no relevant commercial relationships. All commercial relationships have been mitigated.**

## **Commercial Relationships of STSA Officers, Council and Committee Members**

**K. Accola:** Consultant/Advisory Board: Edwards Lifesciences; Speakers Bureau/Honoraria: Abbott, AtriCure, Edwards Lifesciences; **V. Badhwar:** Research Grant: Abbott; **S. Blackmon:** Consultant/Advisory Board: Scanlan; Research Grant: Medtronic, Steris; **M. Block:** Other Research Support: Genentech; **M. Daneshmand:** Consultant/Advisory Board: Lung Bioengineering; **M. Edwards:** Consultant/Advisory Board: AstraZeneca; **J. Jacobs:** Consultant/Advisory Board: American Academy of Dermatology, SpecialtyCare; **W.B. Keeling:** Consultant/Advisory Board: AngioDynamics, Penumbra, Inc.; **S. LeMaire:** Consultant/Advisory Board: Cerus, Terumo Aortic; Other Research Support: CytoSorbants, Terumo Aortic; **D. Miller:** Speakers Bureau/Honoraria: Acumed, Ethicon, TelaBio, Inc.; **D. Molena:** Consultant/Advisory Board: AstraZeneca, Johnson and Johnson; Speakers Bureau/Honoraria: Bristol Myers Squibb; **A. Pickens:** Speakers Bureau/Honoraria: Ethicon Endo-Surgical, Intuitive Surgical; **O. Preventza:** Consultant/Advisory Board: Terumo Aortic, W. L. Gore & Associates; **T.B. Reece:** Consultant/Advisory Board: Terumo, W. L. Gore & Associates; **B. Taylor:** Consultant/Advisory Board: W. L. Gore & Associates; **V. Thourani:** Consultant/Advisory Board: Abbott Vascular, Boston Scientific, Edwards Lifesciences; Research Grant: Abbott Vascular, Boston Scientific, Edwards Lifesciences; **S. Yang:** Speakers Bureau/Honoraria: Intuitive Surgical

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**DDaniela Molena, Continuing Medical Education Director-Elect, Councilor**

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**Mark Bleiweis**

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**DJeffrey P. Jacobs**

**DScott A. LeMaire**

**DDaniela Molena**

**DDaniel L. Miller**

**Jennifer Nelson**

**Tom Nguyen**

**DAllan Pickens**

**DVinod H. Thourani**

**DStephen C. Yang**

**Postgraduate Committee**

*D*Mark I. Block (Co-Chair)

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*D*Shanda H. Blackmon

Lisa Brown

*D*Jeffrey P. Jacobs

Puja Khaitan

Christopher Knott-Craig

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*D*Mark I. Block

Damien J. LaPar

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Jorge Salazar

**Representative to the Advisory Council for Cardiothoracic Surgery for the American College of Surgeons**

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*D*T. Brett Reece

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*D*Stephen C. Yang

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**Laura Medek:** *STSA Executive Director*

**Rachel Pebworth:** *STSA Manager*

**Ashley Galindo:** *STSA Coordinator*

**Sarah O'Brien:** *STSA Meetings Consultant*

**Meagan Reichstein:** *STS Exhibit Manager*

**Adam Doty:** *Associate Director, Affiliate Operations & Governance*

**Scott Bradbury, MS:** *STS Vice President of Education*

**Meredith Herzog:** *STS Associate Director of Education*